



Use of root pruning, paclobutrazol, and prohexadione-Ca combination strategies to control growth and improve productivity on pear trees

Jaume Lordan¹, Pere Vilardell², Estanis Torres¹, Simó Alegre¹ and Luis Asín¹

¹IRTA Fruitcentre, PCiTAL, Park of Gardeny, Fruitcentre Building, 25003 Lleida, Spain. ²IRTA Mas Badia Field Station, La Tallada d'Empordà, 17134 Girona, Spain.

Abstract

Growth control in pear orchards is essential, not just to reduce competition between vegetative and reproductive sinks, but also to improve return bloom, yield and fruit quality. The goal to optimize growth control, return bloom and yield must be pursued with the integration or combination of several strategies. Aim of this study was to assess the use of root pruning, paclobutrazol, and prohexadione-Ca (ProCa) either alone or in combination, to control growth and improve productivity on pear trees. The experiment was conducted during three years in a 10 year-old pear orchard with 'Blanquilla' as the scion cultivar. All of the different strategies that were assessed improved growth control in pear trees, with different grade depending on the strategy. Control trees had about 50% of the shoots shorter than 60 cm, root pruning 63%, ProCa 70%, paclobutrazol and root pruning plus ProCa 83%, and root pruning plus paclobutrazol 86%. In addition, yield, fruit weight and return bloom were more affected by applications of ProCa than paclobutrazol. Use of paclobutrazol either alone or in combination with root pruning seems to be most suitable for situations of high-vigor cultivars. The fact that use of paclobutrazol may be challenged again in the future, leave combinations of root pruning plus ProCa as the best shot for vigorous cultivars. In other situations of medium-low vigor, ProCa alone would be the best strategy.

Additional keywords: fruit weight; *Pyrus communis*; return bloom; shoot length; vigor; yield.

Abbreviations used: CCC (chlormequat); GA (gibberellin); ProCa (prohexadione-Ca); RootP (root pruning); TCSA (trunk-cross-sectional area).

Authors' contributions: Conception or design: PV, SA and LA. Acquisition of data: LA, ET, and PV. Data analysis: JL and LA. Supervision: LA. All authors wrote and approved the final manuscript.

Citation: Lordan, J.; Vilardell, P.; Torres, E.; Alegre, S.; Asín, L. (2019). Use of root pruning, paclobutrazol, and prohexadione-Ca combination strategies to control growth and improve productivity on pear trees. Spanish Journal of Agricultural Research, Volume 17, Issue 2, e0902. <https://doi.org/10.5424/sjar/2019172-14579>

Received: 22 Jan 2019. **Accepted:** 02 Jul 2019.

Copyright © 2019 INIA. This is an open access article distributed under the terms of the Creative Commons Attribution 4.0 International (CC-by 4.0) License.

Funding: INIA, Spain (RTA03-030-C2-2).

Competing interests: The authors have declared that no competing interests exist.

Correspondence should be addressed to Jaume Lordan: Jaume.lordan@irta.cat

Introduction

Adoption of high-density pear orchards during the last decades has resulted in a significant improvement in yield and fruit quality. However, such high-density orchards can only be maintained by the use of dwarfing rootstocks and appropriate growth control techniques (Maas, 2005). In addition, full production is often achieved many years after orchard establishment and remains one of the main challenges in pear production (Sansavini *et al.*, 2007). While a positive correlation exists among yield, light interception and tree density (Palmer *et al.*, 1992), great vigor means diminution in light penetration, yield and fruit quality, and an increase in the cost of pruning and pest control (Miller, 1995). Jauset *et al.* (2000) reported that the

greatest incidence of pear psylla (*Cacopsylla pyri* L., Homoptera: Psyllidae) tends to be associated with cultivars with the greatest vegetative development and highest concentrations of leaf nitrogen. Growth control in pear orchards is essential, not just to reduce competition between vegetative and reproductive sinks, but also to improve return bloom and select the best wood for production (Costa, 2017).

Rootstocks are crucial for tree establishment but also to make trees more manageable through vigor control (Sansavini & Musacchi, 2002). Pear orchards in North America are mostly planted on *Pyrus* seedling rootstocks, as quince (*Cydonia oblonga* Mill.) rootstocks routinely suffer from winter damage, fire blight (*Erwinia amylovora* Burill) infections and pear decline (Westwood & Lombard, 1983; Lind *et al.*,

2003; Mitcham & Elkins, 2007; Robinson, 2011). On the other hand, ‘Quince Adams’, ‘MC’, and ‘Sydo’ are the most used rootstocks in Europe (Deckers, 1992; Sansavini & Musacchi, 2002; Musacchi, 2008; Vercammen, 2014).

Italy and Spain are the most important pear producing countries in Europe (Deckers & Schoofs, 2008). While ‘Conference’ is the second most important cultivar grown in Italy (Deckers & Schoofs, 2008), it is the most important cultivar grown in Spain (Iglesias & Casals, 2013), and in Northern Europe, with 80% of the acreage in the Netherlands (Heijerman *et al.*, 2015), and 85% in Belgium (Vercammen, 2014). ‘Blanquilla’ used to be the most important pear cultivar in Spain, but the great vigor of this cultivar and the problem to manage it after the chemical growth retardant chlormequat (CCC) got banned in 2001 challenged its viability. In other areas such as the Netherlands and Belgium, growers started to use mechanical methods like root pruning and trunk incisions to manage growth control on ‘Conference’ and ‘Doyenné du Comice’ (Maas, 2005; Vercammen *et al.*, 2005).

Root pruning, by disturbing the shoot to root balance and limiting the gibberellin (GA) activity (Saure, 2007), has been reported to reduce growth in apple (Schupp & Ferree, 1988; Mitre *et al.*, 2012), grape (Lee & Kang, 1997; Ferree *et al.*, 1999), and pears (Vercammen *et al.*, 2005; Asin *et al.*, 2007; Maas, 2008; Janssens *et al.*, 2011). However, its use by fruit growers around the world is limited despite several promising reports (Saure, 2007). One of the reasons to explain this scarce use is the imprecision of this technique, mostly due to the genetic diversity of the rootstocks, and the heterogeneity of environmental conditions (Miller & Tworowski, 2003). In addition, Schupp & Ferree (1988) reported the need to define pruning depth and distance from the trunk in order to optimize its performance.

Prohexadione-Ca (ProCa), a plant growth regulator that is absorbed by foliage and inhibits the biosynthesis of growth active gibberellins (GAs) (Evans *et al.*, 1999), is one of the newest and most interesting growth retardant authorized for apple and pear (Costa, 2017). Paclobutrazol, another plant growth regulator that inhibits GAs biosynthesis in the sub-apical meristem (Hedden & Graebe, 1985), has been used in apple and pear as well (Raese & Burts, 1983; Greene, 1986; Dheim & Browning, 1988; Sansavini *et al.*, 1988; Greene, 1991; Costa *et al.*, 1995). However, paclobutrazol has not been used in Italy until three years ago, when its authorization for pear orchards was requested and completed after most of the chemical plant regulators were banned (Costa, 2017). Use of paclobutrazol, ProCa, deficit irrigation, root pruning, and summer pruning were studied during three years

in a pear orchard (Asin *et al.*, 2007). Nevertheless, all these strategies alone did not provide all of the CCC benefits at the same time, but each one contributed to growth control, return bloom, fruit set, and yield. Therefore, it seems that the goal to optimize growth control, return bloom and yield must be pursued with the integration or combination of several strategies. However, there is scarcity of studies where both applications of paclobutrazol and ProCa are compared together and in combination with root pruning.

The goal of this study was to assess the use of root pruning, paclobutrazol, and ProCa either alone or in combination to control growth and improve productivity on pear trees.

Material and methods

Trial site, design, and treatments

A field trial was conducted during three years at the experimental station of IRTA (Institute of Research and Technology, Food and Agriculture) in Gimènells, Spain (41°39'22.25"N; 0°23'25.37"E) where we compared six strategies to manage growth control on pear (*Pyrus communis* L.) trees. The experiment was conducted in a 10 year-old pear orchard with ‘Blanquilla’ as the scion cultivar grafted on quince ‘M-A’ clonal rootstock. Planting distance was 4 m × 2 m (1250 trees/ha). Trees were drip-irrigated (climate is semi-arid Mediterranean, with a mean annual rainfall of 350 mm). The plot was managed within integrated pest management (IPM) according to industry standards.

The experiment was organized in a randomized complete block design with four replications, with each experimental unit being a section of eight trees. For each replication data was collected on those three central trees that were more homogeneous and representative of each experimental unit.

Treatments included: (1) root pruning, (2) paclobutrazol (Cultar[®], Syngenta, Basel, Switzerland), (3) ProCa (Regalis[®], BASF, Ludwigshafen, Germany), (4) root pruning + paclobutrazol, (5) root pruning + ProCa, and (6) control trees.

Root pruning was performed every year at the end of February, using a tractor with a straight knife perpendicularly-oriented to the soil surface, cutting at 30 cm from the trunk and 40 cm depth on both sides of the trees. Paclobutrazol was applied as a foliar spray at 225 mL·hL⁻¹ once a year at 15-20 days after petal fall. ProCa was applied as a foliar spray at 150 g·hL⁻¹ three times per year. The first spray was applied three weeks after full bloom, and subsequent sprays were applied at three weeks intervals. All chemical treatments were

applied with a handgun sprayer until run-off. The spray volumes were 1000 L·ha⁻¹. Control trees were unsprayed and had no root pruning whatsoever.

Data collection and analysis

Every year during the three years of the trial, the following data was recorded for each single tree: (1) total number of shoots, (2) length of shoots, measured the following winter on 50 shoots randomly-selected, (3) number of flower clusters, (4) fruit number, (5) yield, (6) fruit quality at harvest (flesh firmness and soluble solids), trunk circumference at 20 cm from the graft union (the following winter), and (7) return bloom.

In winter, number of pruning cuts and weight of the pruned wood were recorded for each block.

Trunk-cross-sectional area (TCSA [cm²]), yield efficiency (yield [kg]/TCSA [cm²]), and crop load (fruit [number]/TCSA [cm²]) were calculated. Fruit set was calculated from the final number of fruit per tree and the initial number of flower clusters per tree. All harvested fruit from each tree were graded for fruit weight and caliper distribution by a weight sizer machine (MAF RODA Iberica, Alzira, Spain). A 20-fruit sample from each tree was collected for fruit quality. Firmness was measured at two opposite sides on the fruit equator using a digital firmness tester (Penefel; Ctifl, France) (Torres *et al.*, 2017). Soluble solids content (°Brix) was determined using the freshly prepared juice of the whole sample. Soluble solid content was measured using a digital temperature compensated refractometer (model PR-101, Atago Co. Tokyo Japan). Return bloom was measured the following spring, by counting the total number of flower clusters per tree.

Response variables were modeled using linear mixed effect models. Mixed models including treatment as fixed factor and block as random factor were built to separate treatment effects for shoot number, shoot length, percentage of shoots <60 cm, percentage of shoots <40 cm, yield, percentage of yield >60 mm, fruit weight, fruit set, TCSA, crop load, yield efficiency, number of pruning cuts, pruning weight, fruit firmness, soluble solids, and return bloom. Fruit number was included as covariate to adjust fruit weight. Return bloom data was square root transformed to normalize data distribution. For all the models, when the main effect (treatment) was significant, comparisons among treatments were made by Tukey's HSD test at *P* values ≤ 0.05. Residual analysis (normal distribution of residuals) was performed to insure that model assumptions were met. Data were analyzed using the JMP statistical software package (Version 12; SAS Institute Inc., Cary, NC, USA).

Results

Shoot growth

There were no significant differences among treatments regarding the number of shoots per tree (Table 1). For all the years, shoots were longer on control trees, followed by root pruned trees (~12% shorter) and ProCa treated trees (~18% shorter). Paclobutrazol-treated trees, and the combination of root pruning with either ProCa or paclobutrazol had the shortest shoots in all the three years (~37% shorter).

Over the three years of the study, control trees had about 50% of the shoots shorter than 60 cm, root pruning ~63%, ProCa ~70%, paclobutrazol and RootP+ProCa ~83%, and RootP+paclobutrazol ~86% (Table 1). When looking at the percentage of shoots <40 cm, root pruning and control trees had similar values, then there was a group that included ProCa either alone or in combination with root pruning, and then paclobutrazol alone and in combination with root pruning, which had the highest percentage of shoots shorter than 40 cm.

Yield, fruit weight, and fruit set

There were no significant differences among treatments regarding yield in year 1 and 3 (Table 2). In year 2, trees that were treated with ProCa had less yield than when the combination of root pruning plus paclobutrazol was used.

Looking at the yield percentage for fruit larger than 60 mm, no significant differences were observed in year 1 (Table 2). In year 2, single sprays of either paclobutrazol or ProCa had higher values than control trees, whereas no significant differences were observed in year 3 for these treatments and control trees. ProCa and RootP+ProCa had higher values than paclobutrazol and RootP+paclobutrazol in year 3.

No significant differences were observed for fruit weight in year 1 (Table 2). In year 2 control trees had the smallest fruit, whereas paclobutrazol and RootP+paclobutrazol had the largest. RootP+ProCa had larger fruit than paclobutrazol in year 3, with no significant differences when paclobutrazol was applied in combination with root pruning.

There were no significant differences among treatments for any of the years regarding fruit set (Table 2).

TCSA, crop load, yield efficiency, pruning cuts and pruning weight

There were no significant differences in year 1 and 3 regarding TCSA (Table 3). In year 2, the combination

Table 1. Effect of treatment on shoot number, shoot length (cm), percentage of shoots <60 cm long, and percentage of shoots <40 cm long on ‘Blanquilla’ pear at IRTA Gimenezs. Grey bars represent variable value. Means within a column followed by different letters denotes significant differences among treatments (Tukey’s honestly significant difference, $p \leq 0.05$). ^{NS}Non-significant at $p \leq 0.05$.

	Year 1	Year 2	Year 3
Shoot #			
Control	 236	 359	 368
Paclobutrazol	 228	 390	 378
ProhexadioneCa	 278	 389	 379
RootPruning	 228	 326	 334
RootP+Paclobutrazol	 246	 415	 382
RootP+ProhexadioneCa	 229	 364	 327
<i>p</i>	NS	NS	NS
Shoot length (cm)			
Control	 66.0 A	 63.3 A	 55.3 A
Paclobutrazol	 46.4 CD	 39.5 B	 33.2 C
ProhexadioneCa	 52.5 BC	 57.4 A	 41.2 B
RootPruning	 59.8 AB	 56.9 A	 45.8 B
RootP+Paclobutrazol	 41.7 D	 37.3 B	 32.9 C
RootP+ProhexadioneCa	 42.9 CD	 42.6 B	 33.3 C
<i>p</i>	<0.0001	<0.0001	<0.0001
Shoots <60 cm (%)			
Control	 48 D	 48 B	 56 C
Paclobutrazol	 77 AB	 83 A	 89 A
ProhexadioneCa	 70 BC	 58 B	 81 A
RootPruning	 60 C	 59 B	 69 B
RootP+Paclobutrazol	 84 A	 88 A	 88 A
RootP+ProhexadioneCa	 78 AB	 80 A	 90 A
<i>p</i>	<0.0001	<0.0001	<0.0001
Shoots <40 cm (%)			
Control	 21 D	 23 D	 35 D
Paclobutrazol	 56 AB	 70 AB	 78 A
ProhexadioneCa	 43 C	 39 C	 60 BC
RootPruning	 30 D	 28 CD	 50 C
RootP+Paclobutrazol	 63 A	 73 A	 76 A
RootP+ProhexadioneCa	 50 BC	 58 B	 70 AB
<i>p</i>	<0.0001	<0.0001	<0.0001

of root pruning plus ProCa had smaller TCSA than when ProCa was applied alone. There were no significant differences for the rest of the treatments.

There were no significant differences for crop load and yield efficiency in year 1 (Table 3). On the other hand, in year 2 and 3, the smallest values for crop load and yield efficiency were when ProCa was applied alone, whereas in general terms, the highest values were when root pruning was combined with paclobutrazol or ProCa.

There were no significant differences in year 1 and 2 regarding the number of pruning cuts (Table 3). On the other hand, in year 3 the highest number of pruning cuts was for control trees, followed by ProCa, root pruning, RootP+paclobutrazol, paclobutrazol, and RootP+ProCa.

No significant differences for pruning weight were observed in year 1 (Table 3). In year 2 and 3, the

highest pruning weight was for ProCa and control trees, followed by root pruning, paclobutrazol, and the combination of root pruning with either ProCa or paclobutrazol.

Fruit quality and return bloom

Overall for all of the three years, there were no significant differences among treatments regarding fruit quality (firmness and soluble solids) (Table 4). The exception was in year 1 when RootP+ProCa and root pruning alone had a slightly less fruit firmness than ProCa (5.3 kg vs 5.7 kg, respectively).

There were significant differences among treatments for all the years regarding return bloom (Table 4). In year 1, the highest return bloom was for RootP+paclobutrazol and paclobutrazol, whereas the lowest values were for ProCa. In year 2, root pruning

Table 2. Effect of treatment on yield (kg), percentage of yield >60 mm, fruit set (final fruit number/flower cluster), and fruit weight (g) on ‘Blanquilla’ pear at IRTA Gimenezells. Grey bars represent variable value. Means within a column followed by different letters denotes significant differences among treatments (Tukey's honestly significant difference, $p \leq 0.05$). ^{NS}Non-significant at $p \leq 0.05$.

		Year 1	Year 2	Year 3
Yield (kg)				
Control		50	 14 AB	 45 A
Paclobutrazol		50	 17 AB	 51 A
ProhexadioneCa		49	 7 B	 44 A
RootPruning		48	 14 AB	 44 A
RootP+Paclobutrazol		54	 21 A	 52 A
RootP+ProhexadioneCa		50	 11 B	 54 A
	<i>p</i>	NS	0.0042	0.0104
Yield >60 mm (%)				
Control		26	 36 B	 54 AB
Paclobutrazol		31	 61 A	 40 B
ProhexadioneCa		35	 56 A	 59 A
RootPruning		30	 46 AB	 50 AB
RootP+Paclobutrazol		24	 48 AB	 41 B
RootP+ProhexadioneCa		35	 54 AB	 56 A
	<i>p</i>	NS	0.0038	0.0004
Fruit weight (g)				
Control		104	 127 C	 115 AB
Paclobutrazol		108	 147 A	 113 B
ProhexadioneCa		109	 134 BC	 118 AB
RootPruning		107	 131 BC	 115 AB
RootP+Paclobutrazol		105	 140 AB	 114 AB
RootP+ProhexadioneCa		110	 135 ABC	 122 A
	<i>p</i>	NS	0.0003	0.0207
Fruit set				
Control		1.2	 2.3	 0.7
Paclobutrazol		1.1	 1.6	 0.8
ProhexadioneCa		1.0	 2.4	 0.8
RootPruning		1.1	 2.2	 0.7
RootP+Paclobutrazol		1.3	 1.8	 0.7
RootP+ProhexadioneCa		1.0	 1.8	 0.8
	<i>p</i>	NS	NS	NS

with either paclobutrazol or ProCa and paclobutrazol alone had higher return bloom than when ProCa was used alone. In year 3 the highest values were for root pruning and RootP+paclobutrazol, whereas the lowest return bloom was for ProCa.

Discussion

Final number of shoots per tree, or even the TCSA were barely affected by the treatments. On the other hand, all the treatments that were tested in this study had a positive effect on tree growth control through the reduction of shoot length. However, that reduction on shoot length or percentage of shoots shorter than either 60 cm or 40 cm differed depending on the treatment. The final pruning weight tended to be lower (~50% less) when root pruning was combined with either

paclobutrazol or ProCa, whereas the highest values were for Control trees and ProCa. In terms of shoot length, root pruning alone had the least effect, and in some cases, there were not even significant differences with control trees. This suggests that the reduction of the root system caused by the root pruning was not enough to imply a significant growth control. Root pruning has been reported to limit the carbohydrate supply, creating a lack of balance between reproductive organs (Khan *et al.*, 1998), and with stronger effect if it is performed closer to the trunk (Schupp & Ferree, 1988). However, growth control was unexpectedly lower in this study than in a previous one (Asin *et al.*, 2007), where root pruning was done farther from the trunk (30 cm vs 40 cm). In both experiments, pear trees presented similar growth, equal training system, rootstock, and orchard management. However, the current study was performed in a less fertile stony soil, suggesting that

Table 3. Effect of treatment on trunk-cross-sectional area (TCSA, cm²), crop load (fruit number/TCSA cm²), yield efficiency (yield kg/TCSA cm²), number of pruning cuts, and pruning weight (kg) on ‘Blanquilla’ pear at IRTA Gimenez. Grey bars represent variable value. Means within a column followed by different letters denotes significant differences among treatments (Tukey’s honestly significant difference, $p \leq 0.05$). ^{NS}Non-significant at $p \leq 0.05$.

	Year 1	Year 2	Year 3
TCSA (cm²)			
Control	 189	 205 AB	 217
Paclbutrazol	 189	 214 AB	 225
ProhexadioneCa	 206	 232 A	 251
RootPruning	 185	 208 AB	 220
RootP+Paclbutrazol	 199	 221 AB	 226
RootP+ProhexadioneCa	 181	 193 B	 203
<i>p</i>	NS	0.0363	NS
Crop load (Fruit #/TCSA cm²)			
Control	 2.6	 0.6 AB	 1.8 AB
Paclbutrazol	 2.6	 0.6 AB	 2.3 AB
ProhexadioneCa	 2.2	 0.2 B	 1.5 B
RootPruning	 2.5	 0.5 AB	 1.9 AB
RootP+Paclbutrazol	 2.6	 0.7 A	 2.1 AB
RootP+ProhexadioneCa	 2.6	 0.4 AB	 2.4 A
<i>p</i>	NS	0.0267	0.0173
Yield efficiency (Yield kg/TCSA cm²)			
Control	 0.27	 0.07 AB	 0.21 AB
Paclbutrazol	 0.27	 0.08 A	 0.24 AB
ProhexadioneCa	 0.24	 0.03 B	 0.18 B
RootPruning	 0.27	 0.06 AB	 0.22 AB
RootP+Paclbutrazol	 0.26	 0.10 A	 0.24 AB
RootP+ProhexadioneCa	 0.28	 0.05 AB	 0.29 A
<i>p</i>	NS	0.0074	0.0115
Pruning cuts #			
Control	 392	 356	 467 A
Paclbutrazol	 336	 324	 341 B
ProhexadioneCa	 368	 362	 448 AB
RootPruning	 332	 365	 417 AB
RootP+Paclbutrazol	 305	 334	 394 AB
RootP+ProhexadioneCa	 261	 275	 339 B
<i>p</i>	NS	NS	0.007
Pruning weight (kg)			
Control	 30.5	 38.0 AB	 19.3 AB
Paclbutrazol	 27.9	 30.2 AB	 14.0 ABC
ProhexadioneCa	 34.3	 44.7 A	 20.0 A
RootPruning	 27.6	 29.7 AB	 14.3 ABC
RootP+Paclbutrazol	 22.4	 26.3 B	 11.3 BC
RootP+ProhexadioneCa	 20.0	 25.8 B	 9.9 C
<i>p</i>	NS	0.0074	0.008

the absorbing roots were even more concentrated in the drip irrigation volume; thus, root pruning within a 10 cm difference was not enough to have a significant impact. Therefore, it is key to know where the main absorbing roots are located in order to estimate the percentage of absorbing roots that would be affected by the pruning. In addition, timing of root pruning can also affect vigor response. In our study, root pruning was performed in late winter, whereas higher vigor control would be attained if performed at bloom or later on the

season. However, this was discarded in our conditions in order to not affect fruit set, already a limiting factor for pear growing in our area.

Applications of ProCa alone provided a growth reduction of ~18% in comparison to control trees. In previous studies, both root pruning and ProCa have been reported to reduce growth (Costa *et al.*, 2001; Elfving *et al.*, 2003; Maas, 2005; Smit *et al.*, 2005; Vercammen *et al.*, 2005; Asin *et al.*, 2007; Mitre *et al.*, 2012). Deckers *et al.* (2005) reported a strong growth control of ProCa on

Table 4. Effect of treatment on fruit quality such as fruit firmness (kg) and soluble solids (°Brix), and return bloom (number of flower clusters per tree) on ‘Blanquilla’ pear at IRTA Gimennells. Grey bars represent variable value. Means within a column followed by different letters denotes significant differences among treatments (Tukey's honestly significant difference, $p \leq 0.05$). ^{NS}Non-significant at $p \leq 0.05$.

		Year 1	Year 2	Year 3
Firmness (kg)				
Control		5.5 ABC		6.9
Paclobutrazol		5.6 AB		6.8
ProhexadioneCa		5.7 A		7.3
RootPruning		5.3 BC		6.8
RootP+Paclobutrazol		5.4 ABC		6.9
RootP+ProhexadioneCa		5.3 C		6.7
	<i>p</i>	0.0028	NS	NS
SS (Brix)				
Control		12.6		13.5
Paclobutrazol		11.3		13.1
ProhexadioneCa		12.5		13.0
RootPruning		12.4		13.4
RootP+Paclobutrazol		12.4		13.5
RootP+ProhexadioneCa		12.2		13.4
	<i>p</i>	NS	NS	NS
Return bloom (Flower cluster #)				
Control		54 AB		556 AB
Paclobutrazol		74 AB		634 A
ProhexadioneCa		23 C		465 B
RootPruning		59 AB		567 AB
RootP+Paclobutrazol		84 A		653 A
RootP+ProhexadioneCa		41 BC		619 A
	<i>p</i>	<0.0001	0.0057	0.003

‘Doyenné du Comice’, whereas the same treatment had a slight effect on ‘Beurré Alexander Lucas’. These different responses may be due to different vegetative habits and vigor inherited by the cultivar, which may imply different behaviors. In our case, applications of ProCa on ‘Blanquilla’ had a good effect on growth control, but the effect of paclobutrazol was stronger. In a previous study, we observed shorter shoots when applying paclobutrazol in comparison with ProCa, but the effect was quicker when ProCa was applied (Asin & Vilardell, 2008). In addition, efficacy of paclobutrazol on growth control has been reported by Raese & Burts (1983) and Costa *et al.* (1995) in ‘d’Anjou’ and ‘Blanquilla’ pear orchards, respectively. However, there is scarcity of studies where both applications of paclobutrazol and ProCa are compared. Regarding that, Mouco *et al.* (2011) reported better growth control of paclobutrazol than ProCa in mango (*Magnifera indica* L.). In our study, combination of root pruning plus ProCa had a similar effect on growth control than paclobutrazol alone, whereas the combination of paclobutrazol plus root pruning provided the highest control, with ~86% or ~71% of the shoots shorter than 60 cm or 40 cm, respectively. This is the first time that we study the combination of root pruning with either paclobutrazol or ProCa. Carra *et al.* (2017) reported 69% reduction

in shoot growth when ProCa was combined with root pruning at one side of the trees; however, no significant differences were observed when ProCa was applied alone.

Furthermore than growth control, we also assessed how the combination of these different strategies may affect yield and fruit caliper. Overall, there were no significant differences with control trees regarding yield, crop load or yield efficiency, but in some years trees that were treated with ProCa had less values than when the combination of root pruning plus paclobutrazol was used. In addition, there was one year in which trees treated with paclobutrazol had larger fruits than control trees or than when root pruning or ProCa alone were used. Carra *et al.* (2017) reported lower fruit weight when ProCa was applied together with root pruning, but no significant differences with control trees were reported when was applied alone. Conversely, Smit *et al.* (2005) reported smaller fruit size when ProCa was applied, most likely due to increased fruit set. No significant differences regarding fruit set were observed in our current study. In a previous study, no significant differences for ProCa *vs* control trees regarding fruit weight were observed, whereas in some years paclobutrazol sprays provided larger fruits than either control, root pruning, or ProCa alone (Asin & Vilardell, 2008).

In terms of fruit quality, none of the assessed strategies significantly affected either fruit firmness or soluble solids. Coinciding with our results, Southwick *et al.* (2004) and Maas (2008) did not see any effect of Prohexadione-Ca or root pruning on fruit quality. Applications of paclobutrazol after petal fall have been suggested to improve fruit quality in apple (Greene, 1991). Elfving *et al.* (2003) reported ProCa to slightly affect fruit quality in 'Barlet' pears, but those changes disappeared after two months of air storage. Byers & Yoder (1999) reported very little if any effect of ProCa on fruit firmness, soluble solids, starch content or even cracking on apple trees.

There were differences regarding return bloom depending on the treatment. When comparing with control trees, root pruning did not affect return bloom. Application of paclobutrazol and paclobutrazol plus root pruning tended to have higher return bloom than control trees; however, no significant differences were observed. On the other hand, applications of ProCa did reduce return bloom in some years when comparing with control trees, and differences with root pruning plus paclobutrazol were always significant. Coinciding with our results, reduction of return bloom in pear orchards by application of ProCa has been reported in other studies (Sugar *et al.*, 2002; Gomand, 2003; Warnier, 2003; Asin *et al.*, 2005), and it seems to be related to the total amount of ProCa applied during the season in relation to the tree vigor. Risk to reduce return bloom seems to be related to high-dose application (Sugar *et al.*, 2002; Asin *et al.*, 2005; Deckers *et al.*, 2005). Nevertheless, there are some studies on pear in which no negative effects on return bloom were reported (Southwick *et al.*, 2004; Asin *et al.*, 2007). Furthermore, the trend that we observed that paclobutrazol increased return bloom has been reported in previous studies (Sansavini *et al.*, 1988; Rai & Bist, 1992; Asin *et al.*, 2007).

Combination of strategies for growth control is an interesting option in situations of vigorous orchards and/or cultivars. Williamson & Coston (1990) assessed the combination of root restriction and different levels of irrigation on a high-density peach orchard. Similar approaches have been performed in vineyards with the objective to enhance regulated deficit irrigation by combining it with cover crops (Lopes *et al.*, 2011). Tworokoski & Glenn (2010) assessed grass competition combined with pruning methods to evaluate their effects on growth and yield in a peach orchard. Maas (2008) studied the combination of root pruning and trunk incisions with applications of ProCa or Ethrel on a vigorous 'Conference' pear orchard. More recently, Carra *et al.* (2017) tested different configurations of root pruning in combination with ProCa.

In a three-year study, we assessed performance of strategies that included root pruning, application of either ProCa or paclobutrazol, and combinations of them. Overall, all the different strategies that were assessed improved growth control in pear trees, with different grade depending on the strategy. To get satisfactory results by solely performing root pruning, other than timing (winter vs full bloom for instance) understanding of the soil characteristics and how this affects root distribution is key. We did not assess different root pruning configurations in this experiment, but similar results were attained when comparing with previous studies where root pruning was performed closer to the trunk. In situations where the absorbing roots are very close to the irrigation volume, little differences were observed when cutting 40 cm to 30 cm from the trunk. Solely applications of ProCa reduced growth in comparison to control trees, with similar results than the root pruning. Thus, use of ProCa seems to be a good alternative to root pruning, with similar growth control and increased yield (>60 mm), and with less damage to the roots. Then, paclobutrazol alone or the combination of ProCa with root pruning increased the growth control, and the highest reductions were observed when paclobutrazol was applied in combination with root pruning. In addition, yield, crop load, yield efficiency, fruit weight and return bloom seemed to be more affected by applications of ProCa than paclobutrazol. Therefore, use of paclobutrazol either alone or in combination with root pruning, depending on the desired grade of growth control, seemed to be most suitable for situations of high-vigor cultivars, with trouble on their management. The fact that use of paclobutrazol may be challenged again in the future, leave combinations of root pruning plus ProCa as the best shot for vigorous cultivars. In other situations of medium-low vigor, ProCa alone would be the best strategy. Further research should address relations between the amount of absorbing roots that are cut and the affection it has, especially in combination with paclobutrazol and ProCa. In addition, timing of root pruning may play an important role not only on vigor control but on vegetative response and fruit set, hence, they should be addressed as well.

References

- Asin L, Vilardell P, 2008. Effect of root pruning, prohexadione-Ca and their combination on growth control, return bloom and yield, in a 'Blanquilla' pear orchard. *Acta Horti* 800: 133-138. <https://doi.org/10.17660/ActaHortic.2008.800.13>

- Asin L, Dalmau R, Bonany J, Pages JM, Vilardell P, 2005. Effect of prohexadione-Ca on growth regulation, yield, fruit set and return bloom, in 'Blanquilla' and 'Conference', the two main pear cultivars grown in Spain. *Acta Hort* 671: 525-532. <https://doi.org/10.17660/ActaHortic.2005.671.73>
- Asin L, Alegre S, Montserrat R, 2007. Effect of paclobutrazol, prohexadione-Ca, deficit irrigation, summer pruning and root pruning on shoot growth, yield, and return bloom, in a 'Blanquilla' pear orchard. *Sci Hort* 113 (2): 142-148. <https://doi.org/10.1016/j.scienta.2007.02.008>
- Byers RE, Yoder KS, 1999. Prohexadione-calcium inhibits apple, but not peach, tree growth, but has little influence on apple fruit thinning or quality. *Hortscience* 34 (7): 1205-1209. <https://doi.org/10.21273/HORTSCI.34.7.1205>
- Carra B, Fachinello JC, De Abreu ES, Pasa MD, Spagnol D, Giovanaz MA, Da Silva CP, 2017. Control of the vegetative growth of 'Shinseiki' pear trees by prohexadione calcium and root pruning. *Pesqu Agropec Bras* 52 (3): 177-185. <https://doi.org/10.1590/s0100-204x2017000300005>
- Costa G, 2017. Bioregulators application in pear production. Proc 6th Conf on Innovation in Fruit Growing, 2017 Belgrade, Serbia.
- Costa G, Andreotti C, Bucchi F, Sabatini E, Bazzi C, Malaguti S, Rademacher W, 2001. Prohexadione-Ca (Apogee((R))): Growth regulation and reduced fire blight incidence in pear. *Hortscience* 36 (5): 931-933. <https://doi.org/10.21273/HORTSCI.36.5.931>
- Costa J, Bosch M, Blanco A, 1995. Growth and cropping of 'Blanquilla' pear trees treated with paclobutrazol. *J Hort* Sci 70 (3): 433-443. <https://doi.org/10.1080/14620316.1995.11515313>
- Deckers T, 1992. Training systems of young pear trees with or without chemical growth regulation. *Acta Hort* 322: 21-28. <https://doi.org/10.17660/ActaHortic.1992.322.2>
- Deckers T, Schoofs H, 2008. Status of the pear production in Europe. *Acta Hort* 800: 95-106. <https://doi.org/10.17660/ActaHortic.2008.800.8>
- Deckers T, Schoofs H, Smolders E, 2005. Natural or chemical growth regulation in pear. *Acta Hort* 671: 503-516. <https://doi.org/10.17660/ActaHortic.2005.671.71>
- Dheim MA, Browning G, 1988. The mechanism of the effect of (2RS, 3RS)-paclobutrazol on flower initiation of pear cvs Doyenne-Du-Comice and Conference. *J Hort* Sci 63 (3): 393-405. <https://doi.org/10.1080/14620316.1988.11515873>
- Elfving DC, Lombardini L, Mcferson JR, Drake SR, Faubion DF, Auvil TD, Van Ee G, Visser DB, 2003. Effects of directed applications of prohexadione-calcium to tops of mature pear trees on shoot growth, light penetration, pruning and fruit quality. *J Am Pomol Soc* 57 (2): 45-57.
- Evans JR, Evans RR, Regusci CL, Rademacher W, 1999. Mode of action, metabolism, and uptake of BAS 125W, prohexadione-calcium. *Hortscience* 34 (7): 1200-1201. <https://doi.org/10.21273/HORTSCI.34.7.1200>
- Ferree DC, Scurlock DM, Schmid JC, 1999. Root pruning reduces photosynthesis, transpiration, growth, and fruiting of container-grown French-American hybrid grapevines. *HortScience* 34 (6): 1064-1067. <https://doi.org/10.21273/HORTSCI.34.6.1064>
- Gomand A, 2003. Regalis: La solution des problèmes en culture de poiriers? *Fruit Belge* 71 (502): 49-52.
- Greene DW, 1986. Effect of paclobutrazol and analogs on growth, yield, fruit-quality, and storage potential of Delicious apples. *J Am Soc Hort* Sci 111 (3): 328-332.
- Greene DW, 1991. Reduced rates and multiple sprays of paclobutrazol control growth and improve fruit quality of 'Delicious' apples. *J Am Soc Hort* Sci 116 (5): 807-812. <https://doi.org/10.21273/JASHS.116.5.807>
- Hedden P, Graebe JE, 1985. Inhibition of gibberellin biosynthesis by paclobutrazol in cell-free homogenates of *Cucurbita maxima* endosperm and *Malus pumila* embryos. *J Plant Growth Regul* 4 (1-4): 111. <https://doi.org/10.1007/BF02266949>
- Heijerman G, Roelofs P, Groot MJ, 2015. Profitability of the Dutch growing system of 'Conference'. *Acta Hort* 1094: 233-238. <https://doi.org/10.17660/ActaHortic.2015.1094.29>
- Iglesias I, Casals E, 2013. Evolución de la producción de pera en España y análisis del mercado. *Vida Rural* 367: 36-43.
- Janssens P, Deckers T, Elsen F, Elsen A, Schoofs H, Verjans W, Vandendriessche H, 2011. Sensitivity of root pruned 'Conference' pear to water deficit in a temperate climate. *Agr Water Manage* 99 (1): 58-66. <https://doi.org/10.1016/j.agwat.2011.07.018>
- Jauset AM, Artigues M, Avilla J, Sarasua MJ, 2000. Relación *Cacopsylla pyri* (L.) (Homoptera: Psyllidae)-Peral. Influencia de la variedad. *Bol San Veg* 26 (4A): 657-664.
- Khan ZU, Mcneil DL, Samad A, 1998. Root pruning of apple trees grown at ultra-high density affects carbohydrate reserves distribution in vegetative and reproductive growth. *New Zeal J Crop Hort* Sci 26 (4): 291-297. <https://doi.org/10.1080/01140671.1998.9514066>
- Lee YC, Kang SM, 1997. Vine and fruit growth of Seibel 9110 grapes for two years as affected by ecodormant root pruning. *J Kor Soc Hort* Sci 38: 47-54.
- Lind K, Lafer G, Schloffer K, Innerhofer G, Meister H, 2003. Choice of rootstocks and cultivars in organic fruit production. In: *Organic fruit growing*; Lind K, *et al.* (eds.). CABI Publ, Cambridge, MA, USA. <https://doi.org/10.1079/9780851996400.0000>
- Lopes C, Santos T, Monteiro A, Rodrigues ML, Costa JM, Chaves MM, 2011. Combining cover cropping with deficit irrigation in a Mediterranean low vigor vineyard. *Sci Hort* 129 (4): 603-612. <https://doi.org/10.1016/j.scienta.2011.04.033>
- Maas FM, 2005. Shoot growth, fruit production and return bloom in 'Conference' and 'Doyenne du Comice' treated with Regalis (prohexadione-calcium). *Acta Hort* 671: 517-524. <https://doi.org/10.17660/ActaHortic.2005.671.72>

- Maas F, 2008. Strategies to control tree vigour and optimise fruit production in 'Conference' pears. *Acta Hort* 800: 139-146. <https://doi.org/10.17660/ActaHortic.2008.800.12>
- Miller SS, 1995. Root pruning and trunk scoring have limited effect on young bearing apple trees. *HortScience* 30 (5): 981-984. <https://doi.org/10.21273/HORTSCI.30.5.981>
- Miller SS, Tworkoski T, 2003. Regulating vegetative growth in deciduous fruit trees. *PGRSA Quart* 31 (1): 8-46.
- Mitcham EJ, Elkins RB, 2007. Pear production and handling manual, UCANR Publ, Davis, CA (USA). 215 pp.
- Mitre V, Mitre I, Sestras AF, Sestras RE, 2012. Effect of root pruning upon the growth and fruiting of apple trees in high density orchards. *Bull UASVM Horticulture* 69 (1) 2012.
- Mouco MA, Ono E, Rodrigues JD, 2011. Controle do crescimento vegetativo e floração de mangueiras cv. Kent com reguladores de crescimento vegetal. *Embrapa Semiárido-Artigo em periódico indexado (ALICE)*. <https://doi.org/10.1590/S0100-29452011000400001>
- Musacchi S, 2008. Training systems and soil management for southern European pear orchards. *Acta Hort* 772: 447-457. <https://doi.org/10.17660/ActaHortic.2008.772.76>
- Palmer JW, Avery DJ, Wertheim SJ, 1992. Effect of apple tree spacing and summer pruning on leaf area distribution and light interception. *Sci Hortic* 52 (4): 303-312. [https://doi.org/10.1016/0304-4238\(92\)90031-7](https://doi.org/10.1016/0304-4238(92)90031-7)
- Raese JT, Burts EC, 1983. Increased yield and suppression of shoot growth and mite populations of "d'Anjou" pear trees with nitrogen and paclobutrazol. *HortScience* 18 (2): 212-214.
- Rai N, Bist LD, 1992. Effect of soil-and foliar-applied paclobutrazol on vegetative growth, flowering, fruit set and yield of oriental pear (*Pyrus pyrifolia* (Burm.) Nakai). *Sci Hortic* 50 (1-2): 153-158. [https://doi.org/10.1016/S0304-4238\(05\)80018-4](https://doi.org/10.1016/S0304-4238(05)80018-4)
- Robinson TL, 2011. High density pear production with *Pyrus communis* rootstocks. *Acta Hort* 909: 259-270. <https://doi.org/10.17660/ActaHortic.2011.909.28>
- Sansavini S, Musacchi S, 2002. European pear orchard design and HDP management: a review. *Acta Hort* 596: 589-601. <https://doi.org/10.17660/ActaHortic.2002.596.103>
- Sansavini S, Cristoferi G, Montalti P, 1988. Effects of paclobutrazol on growth, fruiting, carbohydrate metabolism in pear trees. *Adv Hortic Sci* 2 (2): 52-57.
- Sansavini S, Ancarani V, Neri D, 2007. Overview of intensive pear culture: planting density, rootstocks, orchard management, soil-water relations and fruit quality. *Acta Hort* 800: 35-50. <https://doi.org/10.17660/ActaHortic.2008.800.1>
- Saure MC, 2007. Root pruning-a poorly understood management practice in fruit trees. *Int J Fruit Sci* 7 (2): 43-56. https://doi.org/10.1300/J492v07n02_05
- Schupp JR, Ferree DC, 1988. Effects of root pruning at four levels of severity on growth and yield of 'Melrose'/M. 26 apple trees. *J Am Soc Hortic Sci* 113 (2): 194-198.
- Smit M, Meintjes JJ, Jacobs G, Stassen PJC, Theron KI, 2005. Shoot growth control of pear trees (*Pyrus communis* L.) with prohexadione-calcium. *Sci Hortic* 106 (4): 515-529. <https://doi.org/10.1016/j.scienta.2005.05.003>
- Southwick SM, Ingels C, Hansen R, Glozer K, 2004. The effects of Apogee® on shoot growth, secondary flowering, fire blight, fruit quality, yield and return bloom in 'Bartlett' pear growing in California. *J Hortic Sci Biotechnol* 79 (3): 380-389. <https://doi.org/10.1080/14620316.2004.11511777>
- Sugar D, Elfving DC, Mielke EA, 2002. Effects of prohexadione-calcium (Apogee) on blossoming, production, and fruit quality in pear. *Acta Hort* 596: 757-760. <https://doi.org/10.17660/ActaHortic.2002.596.130>
- Torres E, Recasens I, Lordan J, Alegre S, 2017. Combination of strategies to supply calcium and reduce bitter pit in 'Golden Delicious' apples. *Sci Hortic* 217: 179-188. <https://doi.org/10.1016/j.scienta.2017.01.028>
- Tworkoski TJ, Glenn DM, 2010. Long-term effects of managed grass competition and two pruning methods on growth and yield of peach trees. *Sci Hortic* 126 (2): 130-137. <https://doi.org/10.1016/j.scienta.2010.06.020>
- Vercammen J, 2014. Comparison of different planting systems for 'Conference'. *Acta Hort* 1058: 37-43. <https://doi.org/10.17660/ActaHortic.2014.1058.2>
- Vercammen J, Van Daele G, Gomand A, 2005. Root pruning: a valuable alternative to reduce the growth of 'Conference'. *Acta Hort* 671: 533-537. <https://doi.org/10.17660/ActaHortic.2005.671.74>
- Warnier O, 2003. Premieres observations des effets du Regalis sur pommiers et poiriers. *Fruit Belge* 71 (502): 37-48.
- Westwood MN, Lombard PB, 1983. Pear rootstocks - present and future. *Fruit Var J* 37 (1): 24-28.
- Williamson JG, Coston DC, 1990. Planting method and irrigation rate influence vegetative and reproductive growth of peach planted at high density. *J Am Soc Hortic Sci* 115 (2): 207-212. <https://doi.org/10.21273/JASHS.115.2.207>